

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

Unless otherwise defined, the definitions set out in the announcements dated 18 April 2019 and 22 April 2019 in relation to the Proposed Private Placement ("Announcements") shall apply herein.

On behalf of the Board of Directors of KNM, M&A Securities Sdn Bhd ("M&A Securities") is pleased to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") had, vide its letter dated 24 April 2019, approved the listing of and quotation of up to 234,609,500 Placement Shares to be issued pursuant to the Proposed Private Placement, subject to the following conditions:-

1. KNM and M&A Securities must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities ("Main Market LR") pertaining to the implementation of the Proposed Private Placement;
2. KNM and M&A Securities to inform Bursa Securities upon the completion of the Proposed Private Placement;
3. M&A Securities to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed; and

4. KNM to furnish Bursa Securities with a certified true copy of the resolution passed pursuant to Sections 75 and 76 of the Companies Act 2016 in the event the existing authority has expired prior to the full implementation of the Proposed Private Placement.

KNM is required to ensure full compliance of all the requirements as provided under the Main Market LR at all times.

This announcement is dated 24 April 2019.